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**LAW OFFICES OF  
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April 14, 2009

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Honorable Anne K. Quinlan  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D. C. 20423

RE: Docket No. AB-511 (Sub-No. 4X), *Central Railroad Company of  
Indianapolis - Abandonment Exemption in Howard County, IN*

Dear Acting Secretary Quinlan:

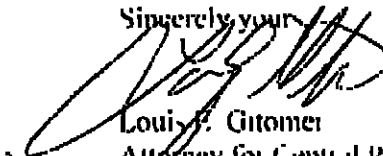
On April 13, 2009, the Indiana Trails Fund ("ITF") filed a Statement of Willingness to Assume Financial Responsibility ("SWAFR") for 5.18 miles of line, consisting of 2.38 miles between milepost 181.26 and milepost 183.64, on Central Railroad Company of Indianapolis's ("CERA") mainline, and 2.8 miles between milepost 51.5 and milepost 54.3, on CERA's Iipton Industrial Lead, in Howard County, IN (the "Line").

Previously, on March 16, 2009, the City of Kokomo, IN ("Kokomo"), a municipal corporation, and Greenways Foundation, Inc. ("GFI"), a non-profit conservation group, jointly filed a SWAFR for the Line. By letter dated April 3, 2009, CERA agreed to negotiate interim trail use/rail banking for the Line with Kokomo and GFI.

CERA intends to continue to negotiate in good faith with Kokomo and GFI, and has made considerable progress to date. However, in addition, CERA desires to keep all of its options open and also agrees to negotiate interim trail use/rail banking for the Line with ITF.

This letter is being efiled. Thank you for your assistance. If you have any questions please call or email me.

Sincerely, your



Louis E. Gitomer  
Attorney for Central Railroad Company of  
Indianapolis.

cc: Mayor Goodnight  
Mr. Carter  
Mr. Vonnegut